

Ecological site R046XS106MT Sandy (Sy) RRU 46-S 15-19 PZ

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General information

Provisional. A provisional ecological site description has undergone quality control and quality assurance review. It contains a working state and transition model and enough information to identify the ecological site.

MLRA notes

Major Land Resource Area (MLRA): 046X–Northern and Central Rocky Mountain Foothills

Major Land Resource Area (MLRA) 46, Rocky Mountain Foothills, is approximately 11.6 million acres. MLRA 46's extent has changed over recent years and is now primarily located in Montana and Wyoming with limited acres in Utah and Colorado. It spans from the Canadian border south to the Uinta Mountains of Northwest Colorado. MLRA 46 is a transitional MLRA between the plains and mountains of primarily non-forested rangeland.

In Montana, 3 Land Resource Units (LRUs) exist based on differences in geology, landscape, soils, water resources, and plant communities. Elevations for this MLRA in Montana vary from a low of 3200 to 6500 feet (975 to 1981 m) however the elevations on the fringes of this MLRA may fall outside of that range in extremely small isolated areas where the boundaries between neighboring MLRAs are not easily defined. Annual precipitation ranges from 8 inches (254 mm) to, in very isolated areas, 42 inches (1083 mm). In general precipitation rarely exceeds 24 inches (610 mm). Frost-free days are variable from 50 days near the Crazy and Beartooth Mountains to 130 days in the foothills south of the Bear's Paw Mountains of Central Montana. The geology of MLRA 46 is generally Cretaceous and Jurassic marine sediments.

MLRA 46's plant communities are dominated by cool-season bunchgrasses with mixed shrubs. This MLRA is rarely forested however ponderosa and limber pine do occupy areas. Portions of this MLRA may have a sub dominance of warm-season mid-statured bunchgrasses like little bluestem; however, the general concept of the MLRA does not have a large component of warm-season species. Wyoming big sagebrush, mountain big sagebrush, silver sagebrush, common snowberry, and shrubby cinquefoil tend to be the dominant shrub component. The kind and presences of shrubs tends to be driven by a combination of soils and climate. Due to the variable nature of the Land Resources Units, Climatic subsets will be necessary to describe the ecological sites and the variation of plant communities for this MLRA.

LRU notes

The Crazy-Beartooth Foothills is the southernmost LRU of MLRA 46 in Montana. It is directly adjacent to MLRA 43B, MLRA 58, and MLRA 32. The Crazy-Beartooth Foothills is approximately two million acres in size. The elevations of this LRU are very similar to the other LRUs varying from 3382 feet (1031m) to 7691 feet (2345m).

The geology of this LRU falls into two general groups: igneous and sedimentary. The foothills near the Crazy Mountains is generally water-laid volcanic (Livingston formation), mainly andesite with inclusions of sedimentary. The foothills of the Absarokas and Beartooths are Fort Union Formation (sedimentary-shale, siltstone and sandstone) with some volcanics.

Well drained soil are dominate. Wide variety of textures occur across LRU. The southeast portion of the LRU has larger area of soils with clay at 28 to 38 percent. Dominantly Neutral to Moderately Alkaline soils with smaller areas of Slightly to Moderately Acid soils. Low sloping areas (0 to 5 percent) and (5 to 15 percent) are throughout the polygon, especially along wide riparian landforms. Moderately sloping land (30 to 45 percent) is common. High

sloping land (45 to 60 percent) is less common, but exists along the north of the Absarokas and south of Big Timber. Riparian areas and small amounts of uplands have very deep soils. Large percentages of lands are shallow and moderately deep.

The climate of this LRU tends to be similar to that of the Central Montana Foothills; highly variable due to its extent both north/south and east/west. The precipitation generally falls as rain in the spring and varies from 8.4 inches (214mm) to 24.5 inches (624mm). The average air temperature ranges from 37 degrees F (2.82 degrees C) to 49 degrees F (9.64 degrees C). The frost-free days of this LRU range from 50 to 130 days. The soil temperature regime varies from frigid to cryic. The cryic zones tend to be unique to this LRU in Montana. The soil moisture regime tends to be Ustic however areas of Aridic do occur.

The vegetation potentials of this LRU are unique compared to the other LRUs in Montana's MLRA 46. This LRU has great potential for forested areas particularly in the western extent. The type of forest that exists is variable based on aspect, which often correlates to Relatively Effective Annual Precipitation (REAP). In the warmer areas of this LRU a neutral aspect may result in a ponderosa pine forest while a north facing the forest will trend to a Douglas-fir. In the cooler, wetter climatic subsets, Douglas-fir forest transitions into a lodgepole pine and spruce forest. This tends to be unique compared to the other LRUs. On rangeland sites, Bluebunch wheatgrass, Cusick's bluegrass, and Idaho fescue occupy the drier sites of the Absaroka and Crazy Mountain Foothills. As the LRU gets colder, Columbia needlegrass increases. The wetter, warmer portions of this LRU, rough and spike fescue occupy the site with Richardson's needlegrass and bluebunch wheatgrass. The wetter, cooler sites of this LRU, bluebunch is removed from the plant community. Some areas will have a shrub component of typically silver sagebrush, mountain big sagebrush, and shrubby cinquefoil.

Ecological site concept

Site does not receive any additional water

- Soils are
 - Not saline or saline-sodic
 - Moderately deep, deep, or very deep
 - Typically less than 5 percent stone and boulder cover (less than 15 maximum)
 - Not Skeletal (less than 35 percent rock fragments) at 10-20 inch control section
 - Not strongly or violently effervescent within surface mineral 4 inches
- Soil surface texture ranges from coarse sandy loam to fine sandy loam in surface mineral 4 inches
- Argillic horizon, if present, does not have clay content greater than 20 percent percent.
- Parent material is alluvium

Associated sites

R046XS104MT	Silty (Si) RRU 46-S 13-19 PZ Loamy site is often on or near same landscape position
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Similar sites

R046XS104MT	Silty (Si) RRU 46-S 13-19 PZ Loamy site produces similar plant communities and state-and-transition model.
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Table 1. Dominant plant species

Tree	Not specified
Shrub	(1) <i>Artemisia cana</i> (2) <i>Symphoricarpos occidentalis</i>
Herbaceous	(1) <i>Calamovilfa longifolia</i> (2) <i>Pseudoroegneria spicata</i>

Physiographic features

The Sandy site exists on nearly level to gently sloping hills, flood plains, stream terraces, and alluvial fans. Slopes

range from 2 to 20 percent slope but often less than 10 percent. Affects on aspect are not significant however slight variability may exist.

Table 2. Representative physiographic features

Landforms	(1) Foothills > Alluvial fan (2) Foothills > Hill (3) Foothills > Stream terrace (4) Foothills > Flood plain
Elevation	3,500–5,100 ft
Slope	1–20%
Aspect	Aspect is not a significant factor

Climatic features

The climate of the Sandy ecological site falls into Climatic Subset B. The central concept of Climatic Subset B is 15 to 19 inches Relative Effective Annual Precipitation (REAP) and 51 to 104 days frost-free. Calculated averages based on climate stations suggest the Sandy ecological site receives just over 17 inches of precipitation with 72 to 113 frost-free days.

The soil temperature regime for the Sandy ecological site is frigid and the soil moisture regime is ustic

Table 3. Representative climatic features

Frost-free period (characteristic range)	57-87 days
Freeze-free period (characteristic range)	106-119 days
Precipitation total (characteristic range)	17-18 in
Frost-free period (actual range)	51-97 days
Freeze-free period (actual range)	104-124 days
Precipitation total (actual range)	15-19 in
Frost-free period (average)	72 days
Freeze-free period (average)	113 days
Precipitation total (average)	17 in

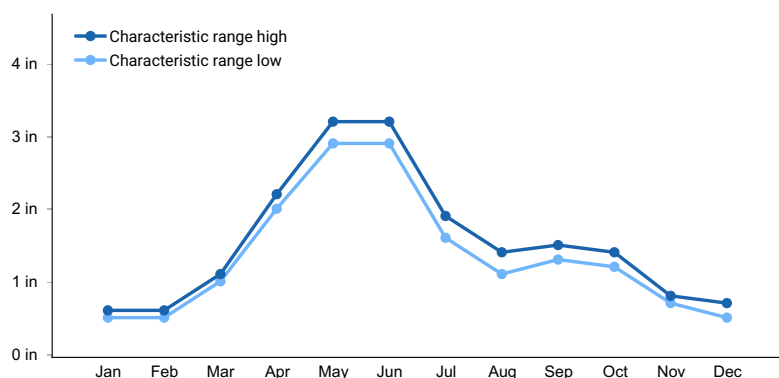


Figure 1. Monthly precipitation range

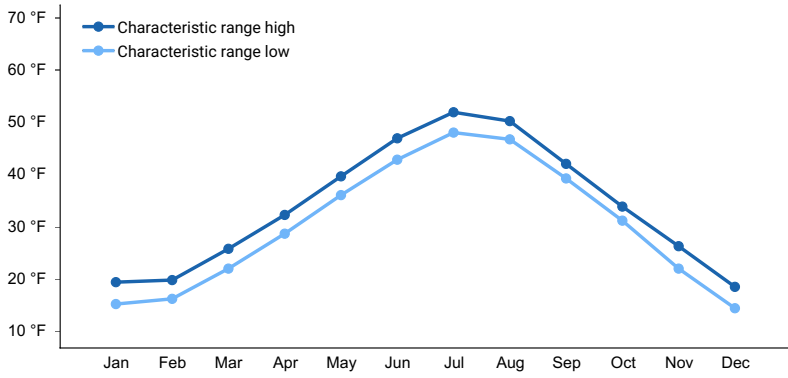


Figure 2. Monthly minimum temperature range

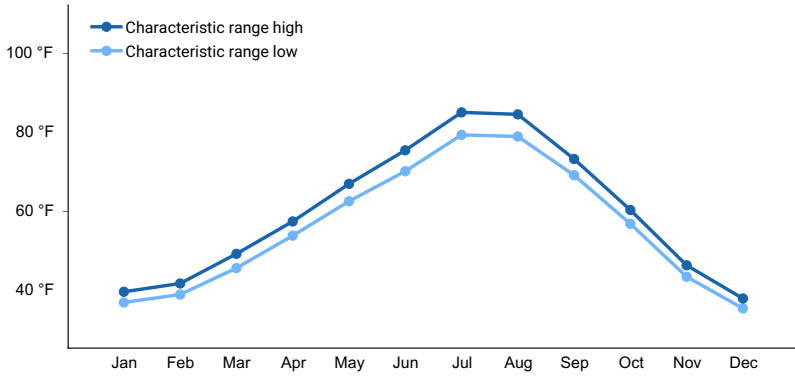


Figure 3. Monthly maximum temperature range

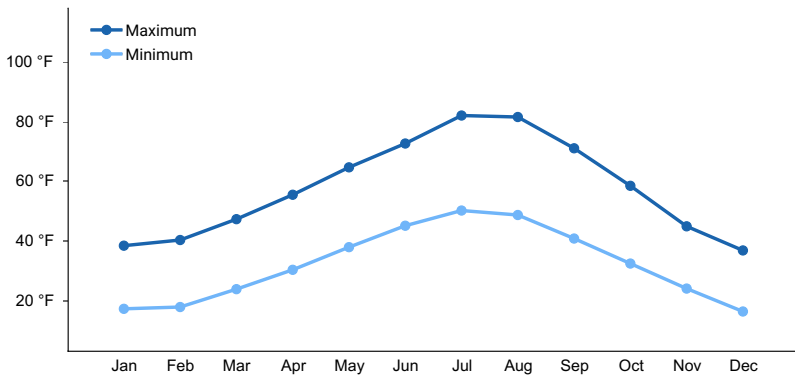


Figure 4. Monthly average minimum and maximum temperature

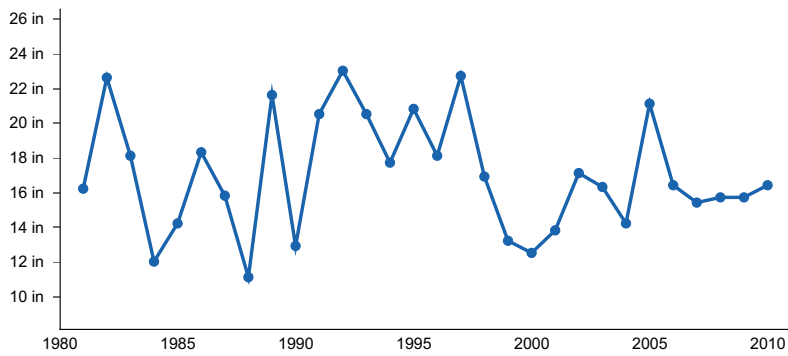


Figure 5. Annual precipitation pattern

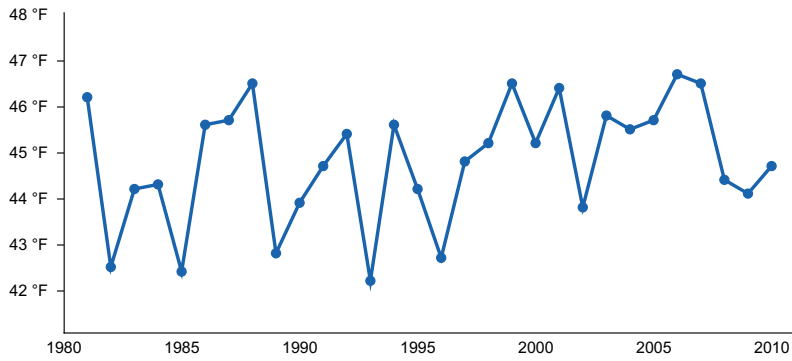


Figure 6. Annual average temperature pattern

Climate stations used

- (1) NYE 2 [USC00246190], Fishtail, MT
- (2) MELVILLE 4 W [USC00245603], Big Timber, MT
- (3) BIG TIMBER [USC00240780], Big Timber, MT

Influencing water features

n/a

Wetland description

n/a

Soil features

Soils of the Sandy ecological site are considered moderately deep to very deep with no root restrictive layer within the surface 20 inches. Surface textures are variable, primarily consisting of coarse sandy loam to fine sandy loam. If present, an argillic horizon will have less than 20 percent clay. Common soil series include Breeton, Dast, and Vebar. These soils exist across a large landscape and due to natural variability may exist on multiple ecological sites. Use of the current ecological site key and on-site soils pit are necessary to determine appropriate ecological site.

Parent material is primarily alluvium.

Table 4. Representative soil features

Parent material	(1) Alluvium–igneous, metamorphic and sedimentary rock
Surface texture	(1) Coarse sandy loam (2) Fine sandy loam (3) Sandy loam
Drainage class	Well drained
Permeability class	Moderate to rapid
Soil depth	40–100 in
Surface fragment cover <=3"	0–15%
Available water capacity (0-40in)	3.5–6.1 in
Clay content (0-5in)	10–24%
Soil reaction (1:1 water) (0-10in)	7.4–8

Subsurface fragment volume <=3" (0-20in)	0-20%
Subsurface fragment volume >3" (0-20in)	0-5%

Ecological dynamics

The Sandy (Sy) ecological site is characterized by the production and composition of the Reference Plant Community, which is defined by soils, precipitation, and the temperature regime influencing the site. In the Crazy-Beartooth LRU of MLRA 46X, Subset B is found where an Ustic soil moisture regime occurs. This area is typified by a frigid soil temperature regime which receives a yearly representative value of 15 to 19 inches of relative effective annual precipitation and between 70 and 110 consecutive frost-free days annually. The Sandy ecological site is characterized by being not strongly or violently effervescent in the top 4 inches (10cm) of the soil surface, having coarse sandy loam to fine sandy loam surface textures, having less than 35 percent rock fragments in the 10 to 20 inch control section. If present, an argillic horizon will have less than 20 percent clay.

The majority of precipitation falls as rain from April through July. Primary growth typically occurs between May and early July. Dominant plants are those that have adapted to these conditions. The warmer, drier section of this LRU primary growth typically occurs between April and June. A period of fall "green-up" can occur among this cool season dominated plant community if adequate precipitation is present.

As the Sandy ecological site occurs across a relatively large landscape, slight variations within the plant community occur due to elevation, frost-free days, and relative effective annual precipitation. The reference plant community is heavily dominated by big bluestem, little bluestem, bluebunch wheatgrass (*Pseudoroegneria spicata*), green needlegrass (*Nassella viridula*), prairie sandreed (*Calamagrostis longifolia*), and Idaho fescue (*Festuca idahoensis*). Spike fescue and rough fescue may also be present however their presence is sometimes lacking as this area is on the fringes of each plant's habitat. Subdominant species may include muhly (*Muhlenbergia* spp), winterfat (*Krascheninnikovia lanata*), rabbitbrushes (*Ericameria* and *Chrysothamnus*), and common snowberry (*Symphoricarpos albus*). This potential is suggested by investigations showing a predominance of perennial grasses on near-pristine range sites (Ross et al. 1973). In the reference plant community, shrubs are a relatively minor vegetative component.

A shift to dominance of shrubs may occur in response to improper grazing management or extended drought. Improper grazing management is typically defined as allowing multiple grazing events that take more than half of the current year's growth without allowing rest and recovery. Shrub encroachment by a variety of species, including, broom snakeweed (*Gutierrezia sarothrae*), fringed sagewort (*Artemisia frigida*), Sagebrushes (*Artemisia* ssp), rubber rabbitbrush (*Ericameria nauseosa*), yellow rabbitbrush (*Chrysothamnus viscidiflorus*) and plains prickly pear (*Opuntia polyacantha*) occur within this site as the mid-statured bunchgrasses decrease. Shrub dominance and grass loss can be associated with soil erosion and ultimately thinning of the native soil surface. Subsequent loss of soil could lead to a Degraded State.

Historical records indicate, prior to the introduction of livestock (cattle and sheep) during the late 1800's, elk and bison grazed this ecological site. Due to the nomadic nature and herd structure of bison, areas that were grazed received periodic high intensity short duration grazing pressure.

Natural fire as well as prescribed fire utilized by indigenous peoples was a major ecological driver of this entire ecological site. Fire tended to restrict tree and shrub growth to small patches and promoted an herbaceous plant community. The natural fire return interval was highly variable however it was likely shorter than 30 years. With the historically recent, since 1910, suppression of fire, shrubs and coniferous trees have increased significantly.

Due to relatively neutral to slightly alkaline pH of the soils on this site; the potential for farming is high. Hay and small grains production has constituted the largest replacement of native vegetation on this site with introduced cool-season annual crops (wheat, barley, oats), perennial introduced grass species and legumes (e.g., alfalfa) being best adapted. This ecological site has also been converted to pastureland usually perennial grasses and legumes for grazing. Cropland, pastureland, and hayland are intensively managed with annual cultivation, annual harvesting, and/or frequent use of herbicides, pesticides, and commercial fertilizers to increase production. Where irrigation water is available, this site is highly productive.

Dense clubmoss (*Selaginella densa*), in general, is a minor component of Reference plant community of the Sandy Ecological Site. The conditions that created large cover classes of clubmoss on this site point to a history of continuous (yearlong) or moderate spring grazing use (Sturm 1954). The site could also be an old crop fields that have reverted back to rangeland. In this case, clubmoss is helping reduce erosion and increase site stability especially where livestock use is restricted (such as CRP). While dense clubmoss provides soil stability on the sites it exists, a common misconception is that it competes for the limited water resources into the upper soil profile which restricts plant available water however a study from Canada (Colberg and Romo 2003) in a similar climate on similar soils indicates that the correlation between reduced plant available water and clubmoss cover is negligible. The correlation between reduced plant production may simply be competition for space though quantitative evidence is unavailable. Dense patches of clubmoss may, however, inhibit seed contact with soil reducing seedling recruitment.

Some of the major invasive species that can occur on this site include (but not limited to) spotted knapweed (*Centaurea stoebe*), leafy spurge (*Euphorbia esula*), Sulphur cinquefoil (*Potentilla recta*), cheatgrass (*Bromus tectorum*), field brome (*Bromus arevensis*), yellow toadflax (*Linaria vulgaris*), Dandelion (*Taraxicum spp*), and Kentucky bluegrass (*Poa pratensis*). Invasive weeds are beginning to have a high impact on this Ecological Site often as a result of human impacts such as mismanaged grazing, recreation, and urban development.

Plant Communities and Transitions

A State and Transition Model for this Sandy ecological site is depicted below. Thorough descriptions of each state, transition, plant community, and pathway follow the model. This model is based on available experimental research, field data, field observations, and interpretations by experts. It is likely to change as knowledge increases.

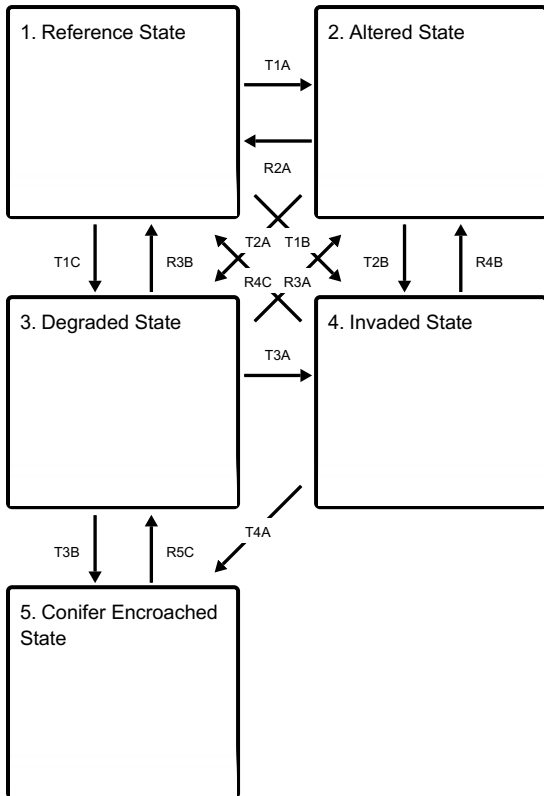
The plant communities within the same ecological site will differ across the MLRA due to the naturally occurring variability in weather, soils, and aspect. The biological processes on this site are complex; therefore, representative values are presented in a land management context. The species lists are representative and are not full botanical descriptions of all species occurring, or potentially occurring, on this site. They are intended to cover the core species and known range of conditions and responses.

Both percent species composition by weight and percent canopy cover are referenced in this document. Canopy cover drives the transitions between communities and states because of the influence of shade, interception of rainfall and competition for available water. Species composition by dry weight remains an important descriptor of the herbaceous community and of the community as a whole. Woody species are included in species composition for the site. Calculating similarity index requires use of species composition by dry weight.

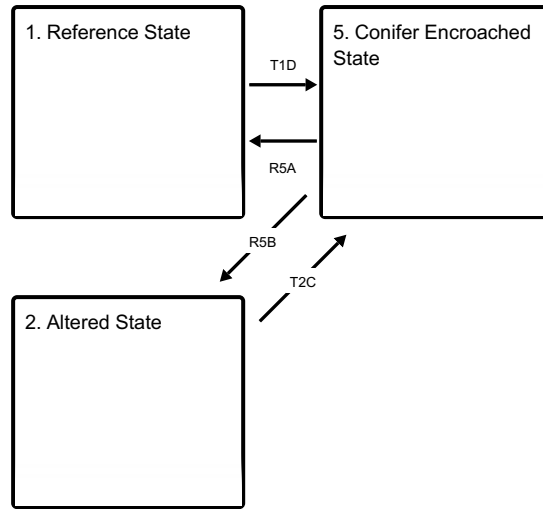
Although there is considerable qualitative experience supporting the pathways and transitions within the State and Transition Model (STM), no quantitative information exists that specifically identifies threshold parameters between grassland types and invaded types in this ecological site. For information on STMs, see the following citations: Bestelmeyer et al. 2003, Bestelmeyer et al. 2004, Bestelmeyer and Brown 2005, Stringham et al. 2003.

State and transition model

Ecosystem states

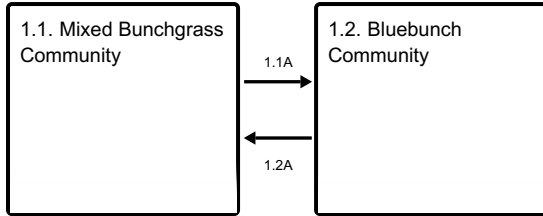


States 1, 5 and 2 (additional transitions)

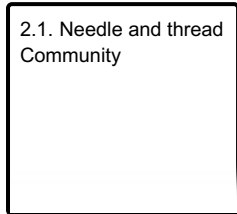


- T1A** - The driver for this transition is loss of taller bunchgrasses, which creates open areas in the plant canopy with bare soil. The trigger for this transition is improper grazing management and long-term drought leading to a decrease in rough tall bunchgrass composition to less than 15 percent and reduction in total plant canopy cover.
- T1C** - The driver for this transition is loss of taller bunchgrasses, which creates openings in the canopy exposing bare soil. The trigger for this transition is improper grazing management, long term drought, and/or heavy human disturbance.
- T1B** - Repeated heavy grazing or intense human activities can open the interspaces of the bunchgrass community and allow for encroachment. Long-term stress conditions for native species (e.g., overgrazing, drought, and fire) accelerate this transition. The trigger for this transition is the presence of aggressive invasive species.
- T1D** - One percent canopy cover of coniferous tree/shrub cover. The trigger is the presence of seeds and/or other viable material of invasive species.
- R2A** - Reclamation efforts such as soil rebuilding, intensive mechanical and cultural treatments, and revegetation are needed to reclaim this site. Low intensity prescribed fires are a key tool used in this transition.
- T2A** - Improper grazing management and prolonged drought decreases the bunchgrasses and increases the shorter grasses and shrubs.
- T2B** - The Altered State is at risk if invasive seeds and other viable material are present. The driver for this transition is more than 10 percent dry weight of invasive species.
- T2C** - One percent canopy cover of coniferous tree/shrub cover. The trigger is the presence of seeds and other viable material of invasive species.
- R3B** - The drivers for the restoration pathway are removal of increaser species, restoration of native bunchgrass species, persistent management of invasives and shrubs, and proper grazing management.
- R3A** - If a sufficient amount of grass remains on the site, chemical application or biological control in conjunction with proper grazing management, can reduce the amount of shrubs and invasive species and restore the site. Low intensity fire can be utilized to reduce shrubs competition and allow the reestablishment of grass species.
- T3A** - The driver for this transition is presence of critical population levels (more than 10 percent dry weight) of invasive species. The trigger is the presence of seeds or viable material of invasive species.
- T3B** - The trigger is the presence of seeds and other viable material of invasive species.
- R4C** - The drivers for the restoration pathway are removal of invasive species, restoration of native bunchgrass species, persistent management of invasive species, and proper grazing management.
- R4B** - The driver for the reclamation pathway is weed management without reseeding or removal of conifer (mechanical, cultural, chemical depending on the Phase of the community).
- T4A** - The trigger is the presence of seeds and/or other viable material of invasive species.
- R5A** - Depending on the level of conifer canopy cover and its impact on rangeland health, restoration efforts may be simply focus on removal of coniferous trees and shrubs to restore the Conifer Encroached State (5) to the Reference State (1).
- R5B** - Depending on the level of conifer canopy cover and its impact on rangeland health, restoration efforts may be simply focus on removal of coniferous trees and shrubs to restore the Conifer Encroached State (5) to the Altered State (2).
- R5C** - Depending on the level of conifer canopy cover and its impact on rangeland health, restoration efforts may be simply focus on removal of coniferous trees and shrubs to restore the Conifer Encroached State (5) to the Degraded State (3).

State 1 submodel, plant communities



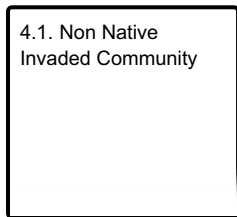
State 2 submodel, plant communities



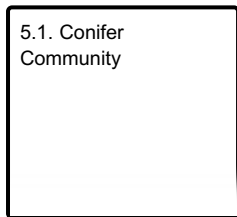
State 3 submodel, plant communities



State 4 submodel, plant communities



State 5 submodel, plant communities



State 1 Reference State

The Reference State of the Sandy ecological site consists of two known potential plant communities 1.1 Mixed Bunchgrass Community and 1.2 Bluebunch Community. These are generally characterized by a mid-statured bunchgrass communities with limited shrub production. Community 1.1 is dominated by bluebunch wheatgrass, big bluestem, and little bluestem with limited rough and spike fescue while Community 1.2 has a codominance of bluebunch wheatgrass, bluestems, with an increase in Idaho fescue and needle and thread.

Community 1.1 Mixed Bunchgrass Community

In the Mixed Bunchgrass Community, bluebunch wheatgrass (*Pseudoroegneria spicata*), green needlegrass (*Nassella viridula*), big bluestem (*Andropogon gerardii*), little bluestem (*Schizachyrium scoparium*), and needle and thread (*Hesperostipa comata*) are typically dominant. Limited rough and spike fescue may be present with Indian ricegrass (*Achnatherum hymenoides*) and winterfat (*Krascheninnikovia lanata*) as subordinates in the community. Shrub species (silver sagebrush, fringed sagewort, broom snakeweed) remain a minor part of the community.

Sandberg bluegrass (*Poa secunda*), Idaho fescue (*Festuca idahoensis*) and dryland sedges are also common. This state occurs on areas with proper livestock grazing or in areas with little or no grazing pressure. Bluebunch wheatgrass lacks resistance to grazing during the critical growing season (spring) and will decline in vigor and production if grazed in the critical growing season more than one year in three (Wilson et al. 1960). The Reference State is moderately resilient and will return to dynamic equilibrium following a relatively short period of stress (such as drought or short-term improper grazing), provided a return of favorable or normal growing conditions, and properly managed grazing. As discussed in the Ecological Dynamics section natural fire regime restricted shrubs to relatively small portions of the Reference Plant Community 1.1. Shrub species present may include silver sagebrush, spineless horsebrush, winterfat, tarragon (*Artemisia drucunculus*), and fringed sagewort. Infrequent fire probably maintained communities as open, seral stands of productive herbaceous species with patches of shrubs.

Community 1.2

Bluebunch Community

With proper grazing management over time, the Bluebunch Community (1.2) can come close to the diversity and complexity of the Mixed Bunchgrass Community (1.1). Without active management the site is not likely to return to near Reference Plant Community. Western wheatgrass and needle and thread tolerate grazing pressure better than the bluestems, rough fescue and bluebunch wheatgrass. The growing point for these grasses is several inches above the ground, making it very susceptible to continued close grazing (Smoliack, et al 2006) while western wheatgrass and needle and thread growing points tend to be near the plant base. These plants increase in composition when more palatable and less grazing tolerant plants decrease due to improper grazing management. Needle and thread, western wheatgrass, and bluebunch wheatgrass share dominance in the Bluebunch Community (1.2). Other grass species, which are more tolerant to grazing and are likely to increase compared to the Mixed Bunchgrass Community, include Sandberg bluegrass (*Poa secunda*), prairie Junegrass, thickspike wheatgrass (*Elymus lanceolatus*) and blue grama (*Bouteloua gracilis*). Some increaser forbs species include western yarrow, hoods phlox (*Phlox hoodii*), scarlet globemallow (*Sphaeralcea coccinea*), hairy goldenaster (*Heterotheca villosa*), and pussytoes (*Antennaria* spp.). Fringed sagewort (*Artemisia frigid*) is a shrub that also increases under prolonged drought or heavy grazing and can respond to precipitation that falls in July and August. Heavy continuous grazing will reduce plant cover, litter, and mulch. Timing of grazing is important on this site because of the moisture limitations beyond June, especially on the drier sites. Bare ground will increase and expose the soil to erosion. Litter and mulch will be reduced as plant cover declines. As long as the production of bluebunch wheatgrass remains a significant portion of the total biomass production, the site can return to the Bluebunch Wheatgrass Community (Pathway 1.2A) under proper grazing management and favorable growing conditions. The Bluebunch Community (1.2) is the At-Risk Plant Community for the Sandy ecological site. When overgrazing continues increaser species such as needle and thread and native forb species will become more dominate and this triggers the change to the Altered Bunchgrass State (2) or the Degraded State (3). Until the Bluebunch Community (1.2) crosses the threshold into the Needle and thread Community (2.1) or the Invaded Community (4.1), this community can be managed toward the Mixed Bunchgrass Community (1.1) using prescribed grazing and strategic weed control (if present). It may take several years to achieve this recovery, depending on growing conditions, vigor of remnant bluebunch wheatgrass plants, and the aggressiveness of the weed treatments.

Pathway 1.1A

Community 1.1 to 1.2

Big bluestem, rough fescue and bluebunch wheatgrass lose vigor with improper grazing or extended drought. When vigor declines enough for plants to die or become smaller, species with higher grazing tolerance increase in vigor and production as they access the resources previously used by rough fescue. Decrease of species composition by weight of bluestems, rough fescue and to a lesser extent bluebunch wheatgrass indicates that the plant community has shifted to the Bluebunch Community (1.2). The driver for community shift 1.1A is improper grazing management or prolonged drought. This shift is triggered by the loss of vigor of tall bunchgrasses, soil erosion or prolonged drought coupled with improper grazing. Blaisdell (1958) stated that drought and warmer than normal temperatures are known to advance plant phenology by as much as one month. During drought years, plants may be especially sensitive or in a critical stage of development earlier than expected. Since needle-and-thread normally heads out in June and rough fescue and bluebunch wheatgrass in early July and bluestems in mid to late July, this should be taken into consideration when planning grazing management.

Pathway 1.2A

Community 1.2 to 1.1

The Bluebunch Community (1.2) will return to the Mixed Bunchgrass Community (1.1) with proper grazing management and appropriate grazing intensity. Favorable moisture conditions will facilitate or accelerate this transition. It may take several years of favorable conditions for the community to transition back to a mixed tall bunchgrass dominated state. The driver for this community shift (1.2A) is increased vigor of the bluestems, fescues, and bluebunch wheatgrass are equals in species composition. The trigger for this shift is the change in grazing management favoring rough fescue. In general, conservative grazing management styles such as deferred or rest rotations utilizing moderate grazing (less than 50% use) coupled with favorable growing conditions like cool, wet springs are these triggers. These systems tend to promote increases in soil organic matter which promotes microfauna and can increase infiltration rates. Inversely, long periods of rest at a time when this state is considered to be stable may not result in an increase in rough fescue and it has been suggested (Noy-Meir 1975) that these long periods of rest or underutilization may actually drive the system to a lower level of stability by creating large amounts of standing biomass, dead plant caudex centers, and gaps in the plant canopy.

State 2 Altered State

The Altered State is characterized by having less than 15 percent tall bunchgrasses by dry weight. It is represented by two communities that differ in the percent composition of needle and thread, production, and soil degradation. Production in this State can be similar to the Reference State (1). Some native plants tend to increase under prolonged drought and/or heavy grazing practices. A few of these species may include needle and thread, Sandberg bluegrass, scarlet globemallow, hairy goldenaster, and fringed sagewort.

Community 2.1 Needle and thread Community

Long-term grazing mismanagement with continuous growing-season pressure will reduce total productivity of the Sandy ecological site and lead to an increase of bare ground. Once plant cover is reduced, the site is more susceptible to erosion and degradation of soil properties. Soil erosion or reduced soil health will result in reduced plant production. This soil erosion or loss of soil fertility indicates the transition to the Altered State (2), because it creates a threshold requiring input of energy to return to the Reference State (1). Transition to the Needle and thread Community (2.1) may be exacerbated by extended drought conditions. Needle and thread dominates this Community (2.1). Tall, decreaser bunchgrasses makes up less than 15 percent of species composition by dry weight and the remaining plants tend to be scattered and low in vigor. Increaser and invader species will be more common and create more competition for tall, decreaser bunchgrasses. This makes it difficult for these species to quickly respond to a change in grazing management alone. Therefore, an input of energy is required for the community to return to the Reference State (1). Wind and water erosion may be eroding soil from the plant interspaces. Soil fertility is reduced and soil surface erosion resistance has declined compared to the Reference State (1). This community crossed a threshold compared to the Bluebunch Community (1.2) due to the erosion of soil, vegetation composition, loss of soil fertility, or degradation of soil conditions. This results in a critical shift in the ecology of the site. The effects of soil erosion can alter the hydrology, soil chemistry, soil microorganisms, and soil structure to the point where intensive restoration is required to restore the site to another state or community. Changing grazing management alone cannot create sufficient improvement to restore the site within a reasonable time frame. Dormaar (1997) stated that with decreased grazing pressure a needle-and-thread/blue grama plant community did not change species composition but the content of the soil carbon increased. It will require a considerable input of energy to move the site back to the Reference State (1). This state has lost soil or vegetation attributes to the point that recovery to the Reference State (1) will require reclamation efforts, i.e., soil rebuilding, intensive mechanical treatments, and/or reseeding. The transition to this state could result from overgrazing, especially repeated early season grazing coupled with extensive drought. If heavy grazing continues, plant cover, litter, and mulch will continue to decrease and bare ground will increase exposing the soil to accelerated erosion. Litter and mulch will move off-site as plant cover declines. Continued improper grazing will drive the community to a Degraded State (3). Introduction or expansion of invasive species will further drive the plant community to the Invaded State (4).

State 3 Degraded State

The Degraded State is described by a single plant community consisting of nearly equal components of increaser grasses, shrubs, and forbs. Large patches of bare ground exist with areas of erosional pedestalling and terracettes common. Dense clubmoss (*Selaginella densa*) exists between plant bases as a reaction to the increased bare ground

Community 3.1 Shortgrass/Rhizomatous Community

Soil loss continues or increases with grass and forb cover becoming very sparse or clumped (canopy cover less than 30 percent). Weeds, annual species, cacti, or shrubs dominate the plant community. Mid-stature perennial bunchgrass species (e.g., needle and thread) may exist, but only in small patches. This could occur due to overgrazing (failure to adjust stocking rate to declining forage production due to increased invasive dominance), long-term lack of fire (if Wyoming big sagebrush occurs), or introduction of invasive species. In the most severe stages of degradation, there is a significant amount of bare ground, and large gaps occur between plants. Large patches of prickly pear cactus are common. Potential exists for soils to erode to the point that irreversible damage may occur. This is a critical shift in the ecology of the site. Soil erosion combined with lack of organic matter deposition due to sparse vegetation create changes to the hydrology, soil chemistry, soil microorganisms, and soil structure to the point where intensive restoration is required to restore the site to another state or community. Changing management (i.e., improving grazing management) cannot create sufficient change to restore the site within a reasonable time frame. This state is characterized by soil surface degradation and little plant soil surface cover. Shrub canopy cover is usually greater than 15 percent. In this plant community, big sagebrush is replaced with a dominant community of broom snakeweed, rabbitbrush, fringed sagewort, and plains pricklypear cactus. This State has lost soil or vegetation attributes to the point that recovery to the Bunchgrass Grassland State will require reclamation efforts, i.e. soil rebuilding, intensive mechanical treatments, and/or reseeding. This plant community may be in a terminal state that will not return to the Reference State because of degraded soil conditions and loss of higher successional native plant species. Key factors of approach to transition: decrease in grass canopy cover and production, increase of shrub canopy cover, increases in mean bare patch size, increases in soil crusting, decreases in cover of cryptobiotic crusts, decreases in soil aggregate stability, and/or evidence of erosion including water flow patterns and litter movement.

State 4 Invaded State

The Invaded State is identified by the exponential growth of invader abundance where control is a priority. Dominance (or relative dominance) of noxious or invasive species reduces species diversity, forage production, wildlife habitat, and site protection. A level of 20 percent invasive species composition by dry weight indicates the point that a substantial energy input will be required to create a shift to the grassland state (herbicide, mechanical treatment) even with a return to proper grazing management or favorable growing conditions. Prescriptive grazing can be used to manage invasive species. In some instances, carefully targeted grazing (sometimes in combination with other treatments) can reduce or maintain species composition of invasive species. These communities within this state will follow a pathway if the invasive/noxious species will continue to thrive without mechanical, biological, or chemical control methods to exceed 50 percent of species composition by dry weight. The invasive nature of the weed out-competes the present plant community. Once the weed reaches maximum population level for this site, effective control is unlikely without massive resource inputs. Ecological processes of the site may change after invading species have established and spread (Walker and Smith 1997).

Community 4.1 Non Native Invaded Community

Communities in the Non Native Invaded State may be structurally indistinguishable from the Bunchgrass State except that invasive/noxious species exceed 20 percent of species composition by dry weight. This State may also include a community similar to the Degraded State (3) except that invasive/noxious species exceed 20 percent of species composition by dry weight. Although there is no research to document the level of 20 percent, this is estimated to be the point in the invasion process following the lag phase based on interpretation of Masters and Sheley 2001. For aggressive invasive species (i.e., spotted knapweed) a 20 percent threshold could be less than 10 percent. Early in the invasion process there is a lag phase where the invasive plant populations remain small and localized for long periods before expanding exponentially (Hobbs and Humphries 1995). Production in the invaded

community may vary greatly. A site dominated by Kentucky bluegrass or spotted knapweed, where soil fertility and chemistry remain near reference, may have production near that of the reference community. A site with degraded soils and an infestation of cheatgrass may produce only 10 to 20 percent of the reference community. Once invasive species dominate the site, either in species composition by weight or in their impact on the community the threshold has been crossed to the Invaded State (4). As invasive species such as spotted knapweed, cheatgrass, and leafy spurge become established, they become very difficult to eradicate. Therefore considerable effort should be placed in preventing plant communities from crossing a threshold to the Invaded State (4) through early detection and proper management. Preventing new invasions is by far the most cost-effective control strategy, and typically places an emphasis on education. Control measures used on the noxious plant species impacting this ecological site include chemical, biological, and cultural control methods. The best success has been found with an integrated pest management (IPM) strategy that incorporates one or several of these options along with education and prevention efforts (DiTomaso 2000).

State 5 Conifer Encroached State

The Conifer Encroached State is still being researched however it may contain as many as four different communities.

Community 5.1 Conifer Community

Rocky Mountain juniper (*Juniperus scopulorum*), Ponderosa pine (*Pinus ponderosa*), limber pine (*Pinus flexilis*), and Douglas fir (*Pseudotsuga menziesii*) encroachment is common on this ecological site and is generally focused in on areas where the mountains of MLRA 43B transition quickly to MLRA 46. Under the Reference State, no conifers should exist on this site. It is also noted that all States may transition to the Conifer Encroached State however encroachment is most likely to occur in the the Altered State (see state-and-transition model) where there is an increase of bare ground due to a combination of factors that allows seed-to-soil contact with reduced competition. Fire suppression and improper grazing management are the two most common triggers. The exact mode in which conifers begin to encroach varies however the trend points to a combination of 1 or more of the following: repeated moderately heavy to heavy grazing, reduced (non-existent) fire frequency, increased atmospheric carbon, and generally warmer climate (compared to that of pre-settlement). When heavy grazing occurs areas in the plant canopy open allowing for seed dispersal by bird or overland flow via rills on neighboring sites. The effects of conifer encroachment are not immediately noticed however over time as conifer canopy increases; light and water interception increase which reduce opportunities for herbaceous plants. One paper (Barrett, 2007) suggests that for precipitation to penetrate the juniper canopy, events must be greater than 0.30 inches. Increase tree canopy creates perching sites for predators which reduces site suitability for greater sage grouse. More information is needed on the full extent and impact of juniper encroachment on this plant communities for an approved Ecological Site Description. Studies (Miller et al 2000) based in a similar to the Rocky Mountain Juniper community of Montana suggest following a phased approach to characterize the juniper stand. Not unlike the Western Juniper community discussed in Miller et al, the Rocky Mountain juniper communities of Montana exhibit three or four different phases based, at this time, on qualitative assumptions. Phase I (Early) is defined by actively expanding juniper cover with generally less than 10 percent canopy cover and the trees' limbs generally touch the ground. This early stage generally has not completely lost its hydrologic functions however herbaceous plant communities may show signs of reduced production and species richness. Control methods include mechanical removal and prescribed fire. Prescribed fire is still effective in this phase as it still contains the necessary native plants for recovery. The tree canopy is also low enough that risk of a dangerously hot fire is reduced. Phase II (Mid Stage) is still actively expanding however canopy cover may reach up to 15-25 percent and due to the more mature trees seed production is very high. This Mid Phase begins to highly restrict herbaceous and shrubby plant and junipers tend to be codominant. Hydrology is departing from reference with rills becoming longer and in isolated areas erosional gullies may exist. Control methods of the Mid Stage should focus on mechanical treatment as there is a high risk of catastrophic and potentially sterilizing fire. Phase III (Late stage) is where juniper cover exceed 25 percent and has slowed as a forest condition. Lower limbs of trees begin to die and the shrub cover is nearly lost. Traveling through this community is increasingly difficult. Junipers become the dominant plant with herbaceous plant production greatly decreased. Bare ground increases and hydrologic function is nearly lost compared to a grass/shrub community. Late Stage Phase should focus more on restoration than control as the necessary plants will likely not be present to cross the threshold back to a rangeland situation. The soil stability and hydrologic function are lacking in this phase so mechanical removal of juniper will be necessary. Phase IV (Closed)

is the steady state forest where the system is nearly absent of rangeland plants. The trees stop producing seed and begin to close in on each other. This phase is impassible and nearly all light and precipitation are intercepted. Bare ground is high and soil chemistry slowly changes due to acidification from juniper. Within this LRU, the closed phase is extremely rare due to two reasons: 1) this phase takes upwards of 100 years to occur 2) management often occurs before trees are allowed to reach this phase. The presence of sagebrush stumps indicates the historical plant community as rangeland which will prevent misclassification of historic Juniper Forests (often greater than 100 years of age).

Transition T1A

State 1 to 2

The Reference State (1) transitions to the Altered State (2) if tall, decreaser bunchgrasses, by dry weight, decreases to below 15 percent or if bare ground cover is increased beyond 20 percent. The driver for this transition is loss of taller bunchgrasses, which creates open areas in the plant canopy with bare soil. Soil erosion results in decreased soil fertility, driving transitions to the Altered State. There are several other key factors signaling the approach of transition T1A: increases in soil physical crusting, decreases in cover of cryptogamic crusts, decreases in soil surface aggregate stability and/or evidence of erosion including water flow patterns, development of plant pedestals, and litter movement. The trigger for this transition is improper grazing management and/or long-term drought leading to a decrease in rough tall bunchgrass composition to less than 15 percent and reduction in total plant canopy cover.

Transition T1C

State 1 to 3

The Reference State (1) transitions to the Degraded State (3) when tall, decreaser bunchgrasses are almost completely removed from the plant community and needle and thread is subdominant to short statured bunchgrasses such as Sandberg bluegrass. This transition differs from T1A in that it is generally a rapid transition and usually associated with disturbances such as repeated overgrazing or heavy human traffic. This rapid transition is generally realized where livestock are confined to small pastures for long periods of time such as horse pastures and calving lots. The driver for this transition is loss of taller bunchgrasses, which creates openings in the canopy exposing bare soil. Soil erosion results in decreased soil health, driving transitions to the Degraded State. There are several other key factors signaling the approach of transition T1C: increases in soil physical crusting, decreases in cover of cryptogamic crusts, decreases in soil surface aggregate stability and/or evidence of erosion including water flow patterns, development of plant pedestals, and litter movement. The trigger for this transition is improper grazing management, long term drought, and/or heavy human disturbance.

Transition T1B

State 1 to 4

Healthy plant communities are most resistant to invasion however, regardless of grazing management, without some form of active weed management (chemical, mechanical, or biological control) and prevention the Reference State (1) can transition to the Invaded State (4) in the presence of aggressive invasive species such as spotted knapweed, leafy spurge, and cheatgrass. This will occur even if the reference community is thriving. The Rocky Mountain Foothills tend to resist invasion of cheatgrass however repeated heavy grazing or intense human activities can open the interspaces of the bunchgrass community and allow for encroachment. Long-term stress conditions for native species (e.g., overgrazing, drought, and fire) accelerate this transition. If populations of invasive species reach critical levels, the site transitions to the Invaded State. The trigger for this transition is the presence of aggressive invasive species. Species composition by dry weight of invasive species approaches 10 percent.

Transition T1D

State 1 to 5

One percent canopy cover of coniferous tree/shrub cover. The trigger is the presence of seeds and/or other viable material of invasive species.

Restoration pathway R2A

State 2 to 1

The Altered State (2) has lost soil or vegetation attributes to the point that recovery to the Reference State (1) will require reclamation efforts such as soil rebuilding, intensive mechanical and cultural treatments, and/or revegetation. Low intensity prescribed fires to reduce competitive increaser plants such as needle and thread and Sandberg bluegrass. A low intensity fire will also reduce shrub densities. In areas with potential of annual grass infestation, fire should be carefully planned or avoided

Transition T2A

State 2 to 3

As improper grazing management continues vigor of bunchgrasses will decrease, and the shorter grasses and shrubs will increase towards the Degraded State (3). Prolonged drought will provide a competitive advantage to shrubs allowing them to become co-dominant with grasses. Shrub canopy will increase above 15 percent canopy cover. Key transition factors: increase of native shrub canopy cover; reduction in bunchgrass production; decrease in total plant canopy cover and production; increases in mean bare patch size; increases in soil crusting; decreases in cover of cryptobiotic crusts; decreases in soil aggregate stability; and/or evidence of erosion including water flow patterns and litter movement.

Transition T2B

State 2 to 4

Invasive species can occupy the Altered State (2) and drive it to the Invaded State (4). The Altered State is at risk if invasive seeds and other viable material are present. The driver for this transition is more than 10 percent dry weight of invasive species.

Transition T2C

State 2 to 5

One percent canopy cover of coniferous tree/shrub cover. The trigger is the presence of seeds and other viable material of invasive species.

Restoration pathway R3B

State 3 to 1

The Degraded State (3) has lost soil or vegetation attributes to the point that recovery to the Reference State (1) will require reclamation efforts, such as soil rebuilding, intensive mechanical treatments, or revegetation. Studies suggest (Whitford et al 1989) a mulch with high carbon to nitrogen ratio such as wood chips or bark in low moisture scenarios can be beneficial for slow mobilization of plant available nitrogen. Biochar may also be added to the system to improve Soil Organic Carbon (SOC) which should improve Cation Exchange Capacity (CEC), microbial activity, and hydrologic conductivity (Stavi 2012). The drivers for the restoration pathway are removal of increaser species, restoration of native bunchgrass species, persistent management of invasives and shrubs, and proper grazing management. Without continued control, invasive and shrub species are likely to return (probably rapidly) due to presence of seeds and other viable material in the soil and management related increases soil disturbance.

Restoration pathway R3A

State 3 to 2

Since the bunchgrass plant community has been significantly reduced, restoration to the Altered State (2) is unlikely unless a seed source is available. However, if a sufficient amount of grass remains on the site, chemical application and/or biological control in conjunction with proper grazing management, can reduce the amount of shrubs and invasive species and restore the site. Low intensity fire can be utilized to reduce shrubs competition and allow the reestablishment of grass species. Caution must be used when considering fire as a management tool on sites with fire tolerant shrubs such as rubber rabbitbrush, as these shrubs will re-sprout after a burn. Broom snakeweed and fringed sagewort may or may not re-sprout depending on conditions (USDA Forest Service 2011).

Transition T3A

State 3 to 4

Invasive species can occupy the Degraded State (3) and drive it to the Invaded State (4). The Degraded State is at risk of this transition occurring if invasive seeds or viable material are present. The driver for this transition is presence of critical population levels (more than 10 percent dry weight) of invasive species. The trigger is the presence of seeds or viable material of invasive species. This state has sufficient bare ground that the transition could occur simply due to presence or introduction of invasive seeds or viable material. This is particularly true of aggressive invasive species such as spotted knapweed. This transition could be assisted by overgrazing (failure to adjust stocking rate to declining forage production), long-term lack of fire, or extensive drought.

Transition T3B

State 3 to 5

One percent canopy cover of coniferous tree/shrub cover. The trigger is the presence of seeds and other viable material of invasive species.

Restoration pathway R4C

State 4 to 1

Restoration of the Invaded State (4) to the Reference State (1) requires substantial energy input. The drivers for the restoration pathway are removal of invasive species, restoration of native bunchgrass species, persistent management of invasive species, and proper grazing management. Without continued control, invasive species are likely to return (probably rapidly) due to the presence of seeds and/or other viable material in the soil and management related practices that increase soil disturbance. Sites that have transitioned from the Degraded State (3) to the Invaded State (4) may be severely lacking soil and vegetative properties that will allow for restoration to the Reference State. Hydrologic function damage may be irreversible especially with accelerated gully erosion.

Restoration pathway R4B

State 4 to 2

If invasive species are removed before remnant populations of bunchgrasses have been drastically reduced the Invaded State (4) can return to the Altered State. The driver for the reclamation pathway is weed management without reseeding or removal of conifer (mechanical, cultural, chemical depending on the Phase of the community). Continued Integrated Pest Management (IPM) will be required as many of the invasive species that can occupy the Invaded State have extended dormant seed life.

Transition T4A

State 4 to 5

One percent canopy cover of coniferous tree/shrub cover. The trigger is the presence of seeds and/or other viable material of invasive species.

Restoration pathway R5A

State 5 to 1

Depending on the level of conifer canopy cover and its impact on rangeland health, restoration efforts may be simply focus on removal of coniferous trees and shrubs to restore the Conifer Encroached State (5) to the Reference State (1). If following utilizing the phases established by Miller et al management and restoration methods will vary. A large majority of the conifer encroachment in MLRA 46 will fall into the early two phases of Miller's Phases. Phase I may exhibit None-Slight to Moderate departures from rangeland health where removal of the conifers via Brush Management and/or Prescribed fire combined. If mechanical removal of conifers is utilized, no grazing management is needed assuming relatively conservative management had been used prior to treatment. If prescribed fire is utilized, short term grazing deferment and/or rest is suggested. Given a short time removal of a Phase I encroachment will recover to Reference. Proactive pest management is encouraged. Phase II Encroachment may require a more intense mechanical removal of trees/shrubs with Prescribed Fire not being a feasible method of control as this community may be at risk of catastrophic fire due to canopy density. Phase II displays a Moderate departure from Reference suggesting an overall instability of the site such as reduced herbaceous production, reduced functional/structural groups (e.g. reduced mid-statured bunchgrasses), increase rill

frequency and length, and possibly increased bare ground. Increased post treatment grazing management may be necessary. Grazing management may be as simple as short term growing season deferment however long term rest may be necessary in the latter stages of Phase II encroachment. Latter stages of Phase II encroachment will likely require some short term erosion mitigation such as straw wattles as well as range planting and/or critical area planting to re-establish any loss of native herbaceous plants particularly mid-statured cool season bunchgrasses. Phase III Encroachment canopy cover resembles forested sites with larger trees and shrubs. Forest management style tree removal (woody debris and logs removed from the site) will be necessary prior to any prescribed burning as to prevent the fire from burning too hot. The result of a prescribed fire on this site are typically unknown as seed sources of native herbaceous plants are usually limited to small patches. Since this is a dry site, herbaceous plants will likely have been depleted under a Phase III encroachment. This means there is an opportunity for large areas of bare ground, increase rill and in some cases gully erosion. Post treatment will require range planting and/or critical area seeding, erosion control, pest management, and possibly soil carbon amendments (biochar). Grazing management (primarily rest) will be necessary to ensure any new seedling establishment.

Restoration pathway R5B State 5 to 2

Depending on the level of conifer canopy cover and its impact on rangeland health, restoration efforts may be simply focus on removal of coniferous trees and shrubs to restore the Conifer Encroached State (5) to the Altered State (2). If following utilizing the phases established by Miller et al management and restoration methods will vary. An large majority of the conifer encroachment in MLRA 46 will fall into the early two phases of Miller's Phases. Phase I may exhibit None-Slight to Moderate departures from rangeland health where removal of the conifers via Brush Management and/or Prescribed fire combined. If mechanical removal of conifers is utilized, no grazing management is needed assuming relatively conservative management had been used prior to treatment. If prescribed fire is utilized, short term grazing deferment and/or rest is suggested. Given a short time removal of a Phase I encroachment will recover to Reference. Proactive pest management is encouraged. Phase II Encroachment may require a more intense mechanical removal of trees/shrubs with Prescribed Fire not being a feasible method of control as this community may be at risk of catastrophic fire due to canopy density. Phase II displays a Moderate departure from Reference suggesting an overall instability of the site such as reduced herbaceous production, reduced functional/structural groups (e.g. reduced mid-statured bunchgrasses), increase rill frequency and length, and possibly increased bare ground. Increased post treatment grazing management may be necessary. Grazing management may be as simple as short term growing season deferment however long term rest may be necessary in the latter stages of Phase II encroachment. Latter stages of Phase II encroachment will likely require some short term erosion mitigation such as straw wattles as well as range planting and/or critical area planting to re-establish any loss of native herbaceous plants particularly mid-statured cool season bunchgrasses. Phase III Encroachment canopy cover resembles forested sites with larger trees and shrubs. Forest management style tree removal (woody debris and logs removed from the site) will be necessary prior to any prescribed burning as to prevent the fire from burning too hot. The result of a prescribed fire on this site are typically unknown as seed sources of native herbaceous plants are usually limited to small patches. Since this is a dry site, herbaceous plants will likely have been depleted under a Phase III encroachment. This means there is an opportunity for large areas of bare ground, increase rill and in some cases gully erosion. Post treatment will require range planting and/or critical area seeding, erosion control, pest management, and possibly soil carbon amendments (biochar). Grazing management (primarily rest) will be necessary to ensure any new seedling establishment.

Restoration pathway R5C State 5 to 3

Depending on the level of conifer canopy cover and its impact on rangeland health, restoration efforts may be simply focus on removal of coniferous trees and shrubs to restore the Conifer Encroached State (5) to the Degraded State (3). If following utilizing the phases established by Miller et al management and restoration methods will vary. An large majority of the conifer encroachment in MLRA 46 will fall into the early two phases of Miller's Phases. Phase I may exhibit None-Slight to Moderate departures from rangeland health where removal of the conifers via Brush Management and/or Prescribed fire combined. If mechanical removal of conifers is utilized, no grazing management is needed assuming relatively conservative management had been used prior to treatment. If prescribed fire is utilized, short term grazing deferment and/or rest is suggested. Given a short time removal of a Phase I encroachment will recover to Reference. Proactive pest management is encouraged. Phase II

Encroachment may require a more intense mechanical removal of trees/shrubs with Prescribed Fire not being a feasible method of control as this community may be at risk of catastrophic fire due to canopy density. Phase II displays a Moderate departure from Reference suggesting an overall instability of the site such as reduced herbaceous production, reduced functional/structural groups (e.g. reduced mid-statured bunchgrasses), increase rill frequency and length, and possibly increased bare ground. Increased post treatment grazing management may be necessary. Grazing management may be as simple as short term growing season deferment however long term rest may be necessary in the latter stages of Phase II encroachment. Latter stages of Phase II encroachment will likely require some short term erosion mitigation such as straw wattles as well as range planting and/or critical area planting to re-establish any loss of native herbaceous plants particularly mid-statured cool season bunchgrasses. Phase III Encroachment canopy cover resembles forested sites with larger trees and shrubs. Forest management style tree removal (woody debris and logs removed from the site) will be necessary prior to any prescribed burning as to prevent the fire from burning too hot. The result of a prescribed fire on this site are typically unknown as seed sources of native herbaceous plants are usually limited to small patches. Since this is a dry site, herbaceous plants will likely have been depleted under a Phase III encroachment. This means there is an opportunity for large areas of bare ground, increase rill and in some cases gully erosion. Post treatment will require range planting and/or critical area seeding, erosion control, pest management, and possibly soil carbon amendments (biochar). Grazing management (primarily rest) will be necessary to ensure any new seedling establishment.

Additional community tables

Animal community

The Sandy Ecological site of the Rocky Mountains Foothills provides for a variety of wildlife habitat for an array of species. Prior to the settlement of this area, large herds of antelope, elk and bison roamed. Though the bison have been replaced, mostly with domesticated livestock, elk and antelope still frequently utilize this largely intact landscape for winter habitat in areas adjacent to forest.

The relatively high grass component of the Reference Community provides excellent nesting cover for multiple neotropical migratory birds that select for open grasslands such as the Long-billed Curlew and McCown's Longspur.

Managed livestock grazing is suitable on this site due to the potential to produce an abundance of high quality forage. This is often a preferred site for grazing by livestock, and animals tend to congregate in these areas. In order to maintain the productivity of the Sandy ecological site, grazing on adjoining sites with less production must be managed carefully to be sure utilization on this site is not excessive. Management objectives should include maintenance or improvement of the native plant community. Careful management of timing and duration of grazing is important. Shorter grazing periods and adequate deferment during the growing season are recommended for plant maintenance, health, and recovery. According to McLean et al, early season defoliation of rough fescue and bluebunch wheatgrass can result in high mortality and reduced vigor of plants. They also suggest, based on prior studies, that the opportunity for regrowth is necessary before dormancy to reduce injury to rough fescue and bluebunch wheatgrass.

Since needle and thread normally matures earlier than rough fescue and bluebunch wheatgrass as well as produces a sharp awn this species is usually avoided after seed set. Changing grazing season of use will help utilize needle and thread more efficiently.

Continual non-prescribed grazing of this site will be injurious, altering the plant composition and production over time, and will result in transition to the Altered State. Transition to other states will depend on duration of poorly managed grazing as well as other circumstances such as weather conditions and fire frequency.

The Altered State is subject to further degradation to the Degraded State or Invaded State. Management should focus on grazing management strategies that will prevent further degradation, such as seasonal grazing deferment or winter grazing where feasible. Communities within this state are still stable and healthy under proper management. Forage quantity and/or quality may be substantially decreased from the Reference State.

Grazing is possible in the Invaded State. Invasive species are generally less palatable than native grasses. Forage production is typically greatly reduced in this State. Due to the aggressive nature of invasive species, sites in the Invaded State face increased risk for further degradation to the Invasive Communities. Grazing has to be carefully

managed to avoid further soil loss and degradation and possible livestock health issues.

Prescriptive grazing can be used to manage invasive species. In some instances, carefully targeted grazing (sometimes in combination with other treatments) can reduce or maintain species composition of invasive species. In the Degraded State, grazing may be possible but is generally not economically and/or environmentally sustainable.

Hydrological functions

The hydrologic cycle functions best in the Reference State (1) with good infiltration and deep percolation of rainfall; however, the cycle degrades as the vegetation community declines. Rapid rainfall infiltration, high soil organic matter, good soil structure, and good porosity accompany high bunchgrass canopy cover. High ground cover reduces rain drop impact on the soil surface, which keeps erosion and sedimentation transport low. Water leaving the site will have minimal sediment load, which allows for high water quality in associated streams. High rates of infiltration will allow water to move below the rooting zone during periods of heavy rainfall. The Rough Fescue Community (1.1) should have no rills or gullies present and drainage ways should be vegetated and stable. Water flow patterns, if present, will be barely observable. Plant pedestals are essentially non-existent. Plant litter remains in place and is not moved by wind or water.

Improper grazing management results in a community shift to the Mixed Bunchgrass Community (1.2). This plant community has a similar canopy cover, but bare ground will be less than 15%. Therefore, the hydrologic cycle is functioning at a level similar to the water cycle in the Rough Fescue (1.1). Compared to the Rough Fescue Community (1.1) infiltration rates are slightly reduced and surface runoff is slightly higher.

In the Altered State (2), Degraded State (3) and the Invaded State (4) canopy and ground cover are greatly reduced compared to the Reference State (1), which impedes the hydrologic cycle. Infiltration will decrease and runoff will increase due to reduced ground cover, presence of shallow-rooted species, rainfall splash, soil capping, reduced organic matter, and poor structure. Sparse ground cover and decreased infiltration can combine to increase frequency and severity of flooding within a watershed. Soil erosion is accelerated, quality of surface runoff is poor, and sedimentation increases.

Hydrology of the Conifer Encroached State (5) is highly variable however studies suggest that increased tree canopy affects interception of rainfall and well as reduces available soil moisture for herbaceous vegetation. This can negatively affect infiltration and increase runoff.

Recreational uses

This site provides some limited recreational opportunities for hiking, horseback riding, big game and upland bird hunting. The forbs (wildflowers) appeal to photographers. This site provides valuable open space.

Inventory data references

Information presented was derived from NRCS inventory data, National Resources Inventory (NRI) data, literature, field observations, and personal contacts with range-trained personnel (i.e., used professional opinion of agency specialists, observations of land managers, and outside scientists).

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Contributors

Petersen, Grant

Approval

Kirt Walstad, 7/19/2023

Rangeland health reference sheet

Interpreting Indicators of Rangeland Health is a qualitative assessment protocol used to determine ecosystem condition based on benchmark characteristics described in the Reference Sheet. A suite of 17 (or more) indicators are typically considered in an assessment. The ecological site(s) representative of an assessment location must be known prior to applying the protocol and must be verified based on soils and climate. Current plant community cannot be used to identify the ecological site.

Author(s)/participant(s)	Grant Petersen
Contact for lead author	grant.petersen@usda.gov
Date	03/01/2020
Approved by	Kirt Walstad
Approval date	

Indicators

1. **Number and extent of rills:** Rills are not present in the reference condition.

2. **Presence of water flow patterns:** Water flow patterns are not present in the reference condition.

3. **Number and height of erosional pedestals or terracettes:** Pedestals are not evident in the reference condition.

4. **Bare ground from Ecological Site Description or other studies (rock, litter, lichen, moss, plant canopy are not bare ground):** Bare ground is less than 5%. It consists of small, randomly scattered patches.

5. **Number of gullies and erosion associated with gullies:** Gullies are not present in the reference condition.

6. **Extent of wind scoured, blowouts and/or depositional areas:** Wind scoured, or depositional areas are not evident in the reference condition.

7. **Amount of litter movement (describe size and distance expected to travel):** Litter movement is not evident in the reference condition.

8. **Soil surface (top few mm) resistance to erosion (stability values are averages - most sites will show a range of values):** The average soil stability rating is 5-6 under plant canopies and 4-5 in canopy interspaces. The A horizon is 6-9 inches thick.

9. **Soil surface structure and SOM content (include type of structure and A-horizon color and thickness):** Soil Structure at the surface is typically moderate to strong fine granular. A Horizon should be 6-9 inches thick with color, when wet, typically ranging in Value of 3 or less and Chroma of 3 or less.
Local geology may affect color, it is important to reference the Official Series Description (OSD) for characteristic range.
<https://soilseries.sc.egov.usda.gov/osdname.aspx>

10. **Effect of community phase composition (relative proportion of different functional groups) and spatial distribution on infiltration and runoff:** Infiltration of the Sandy ecological site is moderate to moderately rapid. This site is well drained. An even distribution of deep-rooted tall grasses (45%), cool season shortgrasses (15%) along with warm season shortgrass (5%), rhizomatous grass (20%), forbs (10%), and shrubs (1-5%) efficiently maximizes infiltration and reduces runoff.

11. **Presence and thickness of compaction layer (usually none; describe soil profile features which may be**

mistaken for compaction on this site): A compaction layer is not present in the reference condition.

12. **Functional/Structural Groups (list in order of descending dominance by above-ground annual-production or live foliar cover using symbols: >>, >, = to indicate much greater than, greater than, and equal to):**

Dominant: Tall warm season bunchgrasses (bluestems) = Mid-statured, cool season, perennial bunchgrasses (bluebunch wheatgrass, green needlegrass) > warm season, rhizomatous grasses (prairie sandreed)

Sub-dominant: cool season, shortgrasses/grasslikes (needlethread, Junegrass) = cool season, rhizomatous grasses > forbs >> Shrubs

Other:

Additional:

13. **Amount of plant mortality and decadence (include which functional groups are expected to show mortality or decadence):** Mortality in herbaceous species is not evident. Species with bunch growth forms may have some natural mortality in centers is 3% or less.
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14. **Average percent litter cover (%) and depth (in):** Total litter cover ranges from 40-45%. Most litter is irregularly distributed on the soil surface and is not at a measurable depth.
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15. **Expected annual annual-production (this is TOTAL above-ground annual-production, not just forage annual-production):** Average annual production is 2000. Low: 1400 High 2550. Production varies based on effective precipitation and natural variability of soil properties for this ecological site.
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16. **Potential invasive (including noxious) species (native and non-native). List species which BOTH characterize degraded states and have the potential to become a dominant or co-dominant species on the ecological site if their future establishment and growth is not actively controlled by management interventions. Species that become dominant for only one to several years (e.g., short-term response to drought or wildfire) are not invasive plants. Note that unlike other indicators, we are describing what is NOT expected in the reference state for the ecological site:** Potential invasive (including noxious) species (native and non-native). Invasive species on this ecological site include (but not limited to) sulphur cinquefoil, houndstounge, annual brome spp., spotted knapweed, toadflax, leafy spurge, crested wheatgrass, Kentucky bluegrass, pale alyssum, ventenata

Native species such as rocky mtn juniper, ponderosa pine, Douglas fir, lupine, broom snakeweed, Sandberg's bluegrass, dense clubmoss, yucca, etc. when their populations are significant enough to affect ecological function, indicate site condition departure.

17. **Perennial plant reproductive capability:** In the reference condition, all plants are vigorous enough for reproduction either by seed or rhizomes in order to balance natural mortality with species recruitment.
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